



CHOW.1129/2017

6 March 2017

Subject The Cancellation of Record date for the Annual General Meeting of Shareholders 2017

To the President

The Stock Exchange of Thailand

Reference: Notification of the Company No.CHOW.1127/2017 Date 27 February 2017, Subject:
Schedule of the Annual General Meeting of Shareholders 2017

Referring to the above-mentioned letter, CHOW Steel Industries Public Company Limited ("the Company") had determined the date fixed for the Annual General Meeting of Shareholders 2017 on 21 April 2017 and had agenda related plan to Spin-off Chow Energy Public Company Limited to list in the Stock Exchange of Thailand or the Market for Alternative Investment ("the Stock Market") to propose to the shareholders meeting to consideration. Since the Stock Exchange of Thailand has the amendments of the rules and regulations concerning the securities listing. Amended regulations the increase of the distribution of the minority ordinary shareholders (free float) from "not less than 20 percent of the paid-up capital" to "not less than 25 percent of the paid-up capital" the impact on the number of shares offering to existing shareholders of the Company (Pre-emptive Rights). The Company would like to propose to the Board of Directors for consideration in accordance with the SET regulations. Therefore, the Company confirmed to Spin-off Chow Energy Public Company Limited to list on the Stock Market and the Annual General Meeting of Shareholder 2017 on 21 April 2017.

Hence, The company deems it appropriate to the cancellation of the Record Date on 13 March 2017 to gather the name of shareholders in accordance with Section 225 of the Securities and Exchange Act B.E.2535 (as amended) by the way of closing the share registration book on 14 March 2017. The Company will notify the date of determining the name of shareholders who shall have the rights to attend the Annual General Meeting of Shareholders 2017 to shareholders further.

Please be informed accordingly,

Yours sincerely,

(Mr.Anavin Jiratomsiri)

Chairman of Executive Committee